

## INTERMEDIARY APPOINTMENT FORM

Please complete this form in black ink and CAPITAL letters

(This Intermediary Appointment will NOT be accepted if not completed in full.)

I, the undersigned, hereby wish to inform you that I would like to change my Intermediary with immediate effect:

Current Intermediary:

Current Intermediary code:

TO:

New Intermediary:

New Intermediary code:

Reason:

Client current premium:

Option by applicant:

Broker fee amount to be added:

\* The Intermediary fee will only be collected subject to us receiving a signed contract between the Intermediary and Policyholder

## INSURED DETAILS

My newly appointed intermediary undertakes to assist me with my claims and administrative queries and I request you to provide him/her with the relevant information when required.

Policy Number:

Name and Surname:

ID number / Passport:  Mr ☐ Mrs ☐ Miss ☐ Dr ☐ Other

Date of birth:  Email Address:

Contact details: Home no.:  Work no.:

Fax no.:  Cell no.:

Postal address:

Code:

Residential address:

Declaration and informed Consent in terms of the Protection of Personal Information Act 4, of 2013 (POPIA)

We at GENRIC Insurance Company Limited (GENRIC) respect your right to privacy. We need to collect and process some of your personal information in terms of various Privacy and Data Management laws and are bound by the terms and provisions of the Protection of Personal Information Act, regarding the acquisition, usage, retention, transmission and deletion of your personal information.

Your personal information collected is for the primary purpose of providing you with insurance cover and for all other activities and processes incidental to and relevant to this purpose. As this information forms the basis of our assessment and terms, we offer you, it must be correct, complete, and up to date.

We will always comply with all relevant regulations in dealing with your information and keep it secure and confidential at all times. Your information shall be kept confidential; however, we shall disclose it to certain third parties as required and other insurers for the specific purpose of insurance and to reduce and prevent any form of fraudulent activity.

Should you decide to cancel this insurance contract you further consent to GENRIC, in retaining the information in line with the legally permitted retention period, for statistical and reporting purposes only.

Should you decide not to accept the proposal, the information collected, will be de-identified and only used for statistical and research purposes.

I hereby voluntary consent to GENRIC processing my Personal Information.

I understand the purposes for which my Personal Information is required and for which it will be used.

I give GENRIC permission to process my Personal Information as provided above.

Our Privacy Notice and POPIA Policy provides the details of how we deal with the personal information of our clients, and it is available on our website at the following address: <https://www.genric.co.za>.

Signature Of Policy Holder:  Date:

## NOTES / ADDITIONAL INFORMATION